

Will instruction sheet Jersey resident and domiciled



ABOUT YOU

Confidential

Full name (including maiden name and any former names)

Address

Telephone

Email address

Full name of spouse/civil partner (maiden name, if applicable):

Full name(s) and age(s) of any child or children (if applicable):

Full name(s), and age(s) of any stepchildren or other dependents:

When did you arrive in Jersey?

Have you previously made any Will(s)? Yes No

If so, where is the original being kept? And please provide a copy.

PERSONAL OR MOVABLE ESTATE IN JERSEY

Your personal or movable assets include bank accounts, shares and investments, jewellery, household contents etc.
Your Will of movable estate will need to be 'probated' by your 'executor' who will be responsible for collecting in your assets and distributing them in accordance with your Will.

Is your Will intended to cover only assets situated in Jersey or to cover all assets wherever they are situated?

What types of assets do you own that are to be included in your Will. Where are they situated? (Please use 'notes' sheet if required.)

Do you wish to leave any specific gifts e.g. of jewellery, cash etc? If so, please provide full details of the intended beneficiary(ies) and the item(s):

Name(s) and address(es) of the person(s) you wish to leave your personal estate to:

Name(s) and address(es) of the alternate person(s) you wish to leave your personal estate to if the above gift(s) fail(s):

An executor will be required to attend personally at the Probate Registry to apply for probate of your Will or appoint an attorney to appear on their behalf. Voisin can provide executorship services by way of its executor company, Voisin Executors Limited.

Full Name(s) and address(es) of Executor(s) including maiden names:

Name(s) and address(es) of alternate Executor(s) if the appointment(s) above fail(s):

Do you have any specific funeral wishes, e.g. burial or cremation?

Under Jersey law, lifetime gifts made to an 'heir at law' a spouse/civil partner/child/ren can be called back into account on death. Have you made or do you intend to make lifetime gifts to any heirs at law? If so please provide further details.

Do you have any wishes regarding guardianship of any minor child or children? This can include (1) a guardian of their finances (“Tuteur”/“Tutrice”); and (2) a guardian who has their care and custody. If so please provide full names and addresses of proposed guardian(s)

Any additional comments or points to note?

In Jersey when an individual owns freehold property situated in Jersey which includes 'flying freehold' property two Wills are required. One to deal with that real or immovable property and one to deal with personal (“movable”) assets e.g. bank accounts, shares, jewellery etc.

If you own freehold or flying freehold property situate in Jersey, and you would like to make a Will dealing with that property, please complete the following pages.

REAL OR IMMOVABLE ESTATE IN JERSEY

Do you own Jersey real or immovable estate? Address of property(ies) in Jersey
Do you own the property in your sole name or is the property jointly owned with another person? Please provide details:
If jointly owned do you own the property jointly and for the survivor of you or as tenants in common with that other person?
Is there an outstanding mortgage on the property?
Is there life insurance in place to cover the mortgage?
You can gift 'life enjoyment' of a property to one person and actual ownership of the property to another or other.
Name(s) of the person(s) you would like to leave life enjoyment of your property to:
Name(s) of the person(s) you would like to leave your property to:
Name(s) of the alternate person(s) you wish to leave your property to in case the gift(s) above fail(s):
Please note that Jersey law does not allow executors of immovable estate or a trust of immovable estate.
A Will of immovable estate in Jersey will only be valid in respect of Jersey immovable property. Do you own land or immovable property in any country other than Jersey?
If so, do you have a separate Will in place to cover that land or property?

Please complete this form and return to **Clare Nicolle** clarenicolle@voisinlaw.com, **Angela Roscouet** angelaroscouet@voisinlaw.com or **Sarah Hope** sarahhope@voisinlaw.com

